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TiantuCapital  天图投资

— 专注消费品投资 1973.HK —

Tian Tu Capital Co., Ltd.

深圳市天圖投資管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1973)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF ISSUANCE OF THE 2025 NON-PUBLICLY ISSUED CORPORATE BONDS TO PROFESSIONAL INVESTORS (PHASE I)

This announcement is made by Tian Tu Capital Co., Ltd. (the “**Company**”) on a voluntary basis. Reference is made to the Company’s announcement dated September 30, 2025 in relation to the no-objection letter from the Shanghai Stock Exchange (the “**SSE**”) regarding the listing and transfer of the Company’s non-publicly issued corporate bonds to professional investors (上證函[2025]3201號), whereby the Company may issue non-public corporate bonds to professional investors in an aggregate principal amount of not more than RMB200 million.

The Company is pleased to announced that it has completed the issuance of its 2025 non-publicly issued corporate bonds to professional investors (Phase I) (the “**Bonds**”) on October 14, 2025. The total issuance volume of the Bonds was RMB200 million, with a final coupon rate of 2.58% per annum, a term of 3 years (the Bonds is embedded with an investor put option and an issuer coupon rate adjustment option at the end of the second interest accrual year of its tenor) and an issue price of RMB100 per unit. The entire issuance was conducted via an offline bookbuilding process directed at professional institutional investors.

Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tian Tu Capital Co., Ltd.
(深圳市天圖投資管理股份有限公司)
Wang Yonghua
Chairman and Executive Director

Shenzhen, the PRC
October 14, 2025

As at the date of this announcement, the Board of the Company comprises Mr. Wang Yonghua, Mr. Feng Weidong and Ms. Zou Yunli as executive Directors, Mr. Wang Shisheng, Mr. Li Lan and Ms. Yao Jiawen as non-executive Directors, Mr. Wang Shilin, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive Directors.